# FARM REPORTER

Issue: 07-11 April 8, 2011

## IN THIS ISSUE

Prospective Plantings
Grain Stocks
Agricultural Prices

Wheat Outlook

#### PROSPECTIVE PLANTINGS

orth Dakota
Spring wheat producers intend to plant 7.10 million acres, up 11 percent from 2010. Area planted to Durum wheat is expected to total 1.60 million acres, down 11 percent from last year. Winter wheat plantings for harvest in 2011 totaled 340,000 acres, up 3 percent from a year earlier.

Corn growers in North Dakota intend to plant 2.50 million acres, up 22 percent from last year. Soybean growers intend to plant 4.35 million acres, up 6 percent from last year. Canola planting intentions are 1.42 million acres, up 11 percent from 2010.

Dry edible bean acreage intentions are estimated at 450,000 acres, down 44 percent from 2010. Oil sunflower planting intentions are 600,000 acres, down 14 percent from last year. Non-oil sunflower area is expected to total 175,000 acres, down 5 percent from last year. Sugarbeet growers expect to plant 227,000 acres, up 5 percent from last year.

Spring wheat growers intend to plant 14.4 million acres this year, up 5 percent from 2010. Durum wheat area seeded is estimated at 2.37 million acres,

down 8 percent from 2010. Winter wheat planted area is estimated at 41.2 million acres, up 10 percent from 2010.

Corn Canola Spring wheat 6 Soybeans Sugárbeets Lentils Winter wheat 3 -2 -3 Hay Flaxseed Barley Non-oil sunflower Durum wheat Oats Oil sunflower Dry edible peas

Dry edible beans -36 -40 -30 -50 -20 -10 10 30

Prospective Plantings, Percent Change

from 2010 - North Dakota: March 2011

Corn growers intend to plant 92.2 million acres of corn for all purposes in 2011, up 5 percent from last year and 7 percent higher than in 2009. Soybean growers intend to plant an estimated 76.6 million acres in 2011, down 1 percent from last year. Canola producers intend to plant a record high 1.61 million acres in 2011, up 11 percent from 2010.

Dry edible bean growers intend to plant 1.30 million acres in 2011, down 32 percent from last year. Sunflower growers intend to plant a total of 1.81 million acres in 2011, down 8 percent from last year. Area intended for oil type varieties, at 1.40 million acres, is down 4 percent from 2010. The area intended for non-oil varieties, estimated at 405,000 acres, is down 17 percent from last year. Sugarbeet area planted for the 2011 crop year is expected to total 1.19 million acres, up 1 percent from the 1.17 million acres planted in 2010.

Prospective Plantings, Area Planted - North Dakota and United States: 2009-2011

	North Dakota				United States			
Crop	2009	2010	Indicated 2011	2011 as % of 2010	2009	2010	Indicated 2011	2011 as % of 2010
	(1,000 acres)	(1,000 acres)	(1,000 acres)	(percent)	(1,000 acres)	(1,000 acres)	(1,000 acres)	(percent)
Wheat, all	8,680	8,530	9,040	106	59,168	53,603	58,021	108
Spring	6,450	6,400	7,100	111	13,268	13,698	14,427	105
Durum	1,650	1,800	1,600	89	2,554	2,570	2,365	92
Winter	580	330	340	103	43,346	37,335	41,229	110
Barley	1,210	720	690	96	3,567	2,872	2,952	103
Oats	350	280	240	86	3,404	3,138	2,839	90
Sunflower, all	885	885	775	88	2,030.0	1,951.5	1,805.0	92
Oil	770	700	600	86	1,698.0	1,463.0	1,400.0	96
Non-oil	115	185	175	95	332.0	488.5	405.0	83
Canola	730	1,280	1,420	111	827.0	1,448.8	1,611.8	111
Soybeans	3,900	4,100	4,350	106	77,451	77,404	76,609	99
Flaxseed	295	390	380	97	317	421	420	100
Corn, all	1,950	2,050	2,500	122	86,382	88,192	92,178	105
Dry edible beans, all	610.0	800.0	450.0	56	1,540.0	1,911.4	1,303.5	68
Chickpeas, all (Garbanzo)	13.2	16.0	9.0	56	96.1	146.0	138.9	95
Large	10.6	14.0	(D)	(X)	80.0	120.9	103.0	85
Small	2.6	2.0	(D)	(X)	16.1	25.1	35.9	143
Dry edible peas	490.0	430.0	275.0	64	863.3	756.0	586.0	78
Lentils	165	265	275	104	415	658	710	108
Sugarbeets	225	217	227	105	1,185.8	1,171.4	1,187.1	101
Hay, all '	2,960	2,550	2,500	98	59,775	59,862	58,973	99

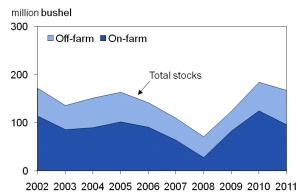
(D) Withheld to avoid disclosing data for individual operations. (X) Not applicable. <sup>1</sup> Acreage for harvest.

#### **GRAIN STOCKS**

orth Dakota
All wheat stored in all positions in North Dakota on March 1, 2011 totaled 167 million bushels. This is down 9 percent from last year. All wheat stocks include Durum, spring and winter wheat. Durum wheat stocks in all positions totaled 35.8 million bushels, up 16 percent from a year ago. On-farm stocks, at 26.0 million bushels, are up from last year's 24.5 million bushels.

Barley stocks in all positions totaled 45.9 million bushels, down 18 percent from a year ago. On farm stocks are 27.0 million bushels, down 22 percent from March 1, 2010. Corn stocks in all positions totaled 108 million bushels, down 19 percent from a year ago. Of the total stocks, 64.0 million bushels are stored on farms, down from 100 million bushels last year. Soybeans stored in all positions totaled 41.4 million bushels, up 39

### All Wheat Stocks North Dakota: March 1



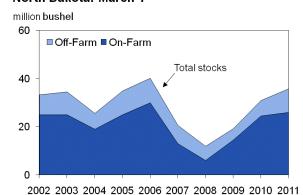
percent from a year ago. On-farm stocks totaled 19.5 million bushels on March 1, 2011, down from 14.0 million bushels last year.

nited States
All wheat stored in all positions on March 1, 2011 totaled 1.42 billion bushels, up 5 percent from a year ago. Durum wheat stocks in all positions on March 1, 2011 totaled 56.5 million bushels, up 2 percent from a year ago. Barley stocks in all positions on March 1, 2011 totaled 138 million bushels, down 12 percent from March 1, 2010. Corn stocks in all positions on March 1, 2011 totaled 6.52 billion bushels, down 15 percent from March 1, 2010. Soybeans

stored in all positions on March 1, 2011 totaled 1.25 billion

# Durum Wheat Stocks North Dakota: March 1

bushels, down 2 percent from March 1, 2010.



Grain Stocks by Position and Month — North Dakota and United States: 2010-2011

		North Dakota			United States			
Crop	Date	On	Off	Total all	On	Off	Total all	
		farm	farm 1	positions	farm	farm 1	Positions	
				40400-	242.052			
Wheat, all <sup>2</sup> 1,000 bushels	Mar 1, 2010	125,000	59,205	184,205	348,250	1,008,107	1,356,357	
	Dec 1, 2010	186,000	68,164	254,164	550,000	1,382,946	1,932,946	
	Mar 1, 2011	96,000	71,465	167,465	288,010	1,136,548	1,424,558	
Wheat, Durum1,000 bushels	Mar 1, 2010	24,500	6,429	30,929	34,300	21,216	55,516	
	Dec 1, 2010	33,500	6,962	40,462	46,600	21,742	68,342	
	Mar 1, 2011	26,000	9,812	35,812	35,700	20,795	56,495	
Barley1,000 bushels	Mar 1, 2010	34,500	21,758	56,258	67,370	89,985	157,355	
	Dec 1, 2010	36,500	17,604	54,104	91,660	88,720	180,380	
	Mar 1, 2011	27,000	18,890	45,890	57,700	80,272	137,972	
Oats1,000 bushels	Mar 1, 2010	4,500	863	5,363	30,900	67,091	97,991	
	Dec 1, 2010	4,700	(D)	(D)	34,100	66,911	101,011	
	Mar 1, 2011	3,600	598	4,198	26,950	59,395	86,345	
Corn1,000 bushels	Mar 1, 2010	100,000	34,104	134,104	4,548,000	3,145,787	7,693,787	
	Dec 1, 2010	145,000	51,180	196,180	6,302,000	3,754,769	10,056,769	
	Mar 1, 2011	64,000	44,185	108,185	3,384,000	3,138,804	6,522,804	
Soybeans1,000 bushels	Mar 1, 2010	14,000	15,793	29,793	609,200	660,868	1,270,068	
	Dec 1, 2010	40,000	33,746	73,746	1,091,000	1,187,084	2,278,084	
	Mar 1, 2011	19,500	21,868	41,368	505,000	743,885	1,248,885	
Sunflower, all1,000 pounds	Mar 1, 2010	381,500	373,819	755,319	604,100	610,544	1,214,644	
	Mar 1, 2011	227,000	314,762	541,762	330,180	536,889	867,069	
Sunflower, oil1,000 pounds	Mar 1, 2010	345,000	298,120	643,120	533,450	460,429	993,879	
·	Mar 1, 2011	185,000	249,722	434,722	257,000	406,429	663,429	
Sunflower, non-oil 1,000 pounds	Mar 1, 2010	36,500	75,699	112,199	70,650	150,115	220,765	
	Mar 1, 2011	42,000	65,040	107,040	73,180	130,460	203,640	

<sup>(</sup>D) Withheld to avoid disclosing data for individual operations. <sup>1</sup> Includes stocks at mills, elevators, warehouses, terminals and processors. <sup>2</sup> Includes Durum, spring and winter.

# **AGRICULTURAL PRICES**

orth Dakota
Prices received by farmers for spring wheat for
March 2011 averaged \$8.40 per bushel, an increase
of 11 cents from the February 2011. Soybeans decreased
60 cents to \$11.90 per bushel from the previous month and
corn, at \$5.25 per bushel, was down 11 cents.

The preliminary All Farm Products Index of Prices Received by Farmers in March, at 174 percent, based on 1990-1992=100, increased 4 points (2.4 percent) from February. The Crop Index is up 1 point (0.5 percent) and the Livestock Index increased 7 points (4.9 percent).



Prices Received for Field Crops - North Dakota and United States: March 2011 with Comparisons

		North Dakota			Effective		
Item	Entire Month		Preliminary	Entire Month		Preliminary	U.S. Parity
nem	March 2010	February 2011	March 2011	March 2010	February 2011	March 2011	Price March 2011
Wheat, alldollars/bushel	4.69	8.30	8.37	4.70	7.43	7.63	16.10
Springdollars/bushel	4.80	8.29	8.40	5.04	7.70	8.61	(NA)
Durumdollars/bushel	4.32	8.58	8.80	4.57	8.43	8.58	(NA)
Winterdollars/bushel	3.76	6.51	6.55	4.45	7.03	6.82	(NA)
Barley, alldollars/bushel	3.99	3.84	4.77	4.22	3.97	4.58	11.30
Feeddollars/bushel	2.63	3.31	4.05	2.66	3.55	4.31	(NA)
Maltingdollars/bushel	4.16	4.11	4.95	4.43	4.10	4.64	(NA)
Oatsdollars/bushel	1.73	3.34	(D)	2.29	3.27	3.12	6.62
Sunflower, alldollars/cwt	16.50	27.20	28.10	15.80	27.40	28.20	50.60
Oildollars/cwt	14.80	27.40	(NA)	(NA)	(NA)	(NA)	(NA)
Non-oildollars/cwt	21.90	25.90	(NA)	(NA)	(NA)	(NA)	(NA)
Canoladollars/cwt	16.50	20.40	21.00	16.50	20.40	21.00	46.10
Soybeansdollars/bushel	9.05	12.50	11.90	9.39	12.70	12.10	25.10
Flaxseeddollars/bushel	8.82	15.30	13.10	8.82	15.30	13.10	27.00
Corndollars/bushel	3.15	5.36	5.25	3.55	5.64	5.46	10.20
Beans, all dry edibledollars/cwt	26.30	25.60	26.80	29.70	28.60	30.30	77.30
Navydollars/cwt	29.40	28.10	(NA)	(NA)	(NA)	(NA)	(NA)
Pintodollars/cwt	24.80	24.40	(NA)	(NA)	(NA)	(NA)	(NA)
Potatoes, alldollars/cwt	9.90	9.30	9.15	7.42	9.26	9.95	22.10
Fresh <sup>1</sup> dollars/cwt	8.85	12.10	(D)	5.26	12.07	(D)	(NA)
Processingdollars/cwt	10.30	7.90	(D)	8.86	7.63	(D)	(NA)
Baled hay, all <sup>2</sup> dollars/ton	59.00	59.00	57.00	107.00	116.00	124.00	(NA)
Alfalfa 2 dollars/ton	68.00	64.00	66.00	113.00	127.00	136.00	(NA)
Other <sup>2</sup> dollars/ton	48.00	45.00	47.00	95.30	93.90	97.30	(NA)

<sup>(</sup>D) Withheld to avoid disclosing data for individual operations. (NA) Not available. <sup>1</sup> Fresh market prices only, includes table stock. <sup>2</sup> Alfalfa, other and all hay are mid-month prices only.

# Prices Received, Prices Paid, and Ratio of Prices Received to Prices Paid Indexes 1990-1992=100 – United States: March 2011 with Comparisons

Index	March 2010	February 2011	March 2011	
Prices received:				
All products	141	170	174	
All crops	155	199	200	
All livestock	128	144	151	
Prices paid	180	197	199	
Ratio prices received to prices paid	78	86	87	

#### WHEAT OUTLOOK !

#### Winter Wheat Crop Conditions for Selected States

Winter wheat conditions in early March on the Central and Southern Plains are not as favorable compared with this time a year ago because of the extended lack of soil moisture in the region's western growing areas. On the Central Plains, 25 percent of the current Kansas wheat crop is rated good to excellent compared with 60 percent a year ago at this time. Forty percent of the current Kansas crop rated poor to very poor, up from 8 percent a year ago. The situation for Nebraska is not as bad as in Kansas. Forty percent of the current wheat crop in Nebraska is rated good to excellent compared with 49 percent a year ago. Thirteen percent of the Nebraska crop is rated poor to very poor compared with 8 percent a year ago.

Crop conditions are also less favorable this year on the Southern Plains. For Oklahoma, 22 percent of the crop this year rated good to excellent at the end of the first week of March, compared with 65 percent a year ago. Forty-one

percent of the Oklahoma crop rated poor to very poor, while only 7 percent received that rating a year ago. Eighteen percent of the current Texas wheat crop on March 6 is rated good to excellent compared with 45 percent a year ago. This year, 56 percent of the Texas crop is rated poor to very poor compared with 18 percent a year ago.

At the end of February, crop conditions in two SRW States Illinois and North Carolina are better than a year ago at this time. Thirty-six percent of the current Illinois wheat crop is rated good to excellent compared with 28 percent a year ago. This year 18 percent of the Illinois crop is rated poor to very poor compared with 23 percent a year ago. Fifty-nine percent of the current North Carolina wheat crop is rated good to excellent compared with 17 percent a year ago.

This year, 8 percent of the North Carolina crop is rated poor to very poor compared with 47 percent a year ago.

Source: Wheat Outlook, USDA-ERS, March 14, 2011

ADDRESS SERVICE REQUESTED

OFFICIAL BUSINESS
Penalty for Private Use, \$300